

Fill in this information to identify the case:

Debtor name Zeroholding, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 22-56502 (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,325,252.33</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,325,252.33</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>50,020.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>5,135,000.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>5,185,020.00</u>

Fill in this information to identify the case:Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Newtek Small Business Finance 4800 T-Rex Avenue Suite 120 Boca Raton, FL, 33431						3,500,000.00
2	CITY CAPITAL NY, LLC 90 STATE STREET, SUITE 700 OFFICE 40 Albany, NY, 12207		Cash Advance	Disputed			450,000.00
3	Click Capital Group, LLC 7901 4th St N. Ste 300 Saint Petersburg, FL, 33702		Cash Advance	Disputed			420,000.00
4	Premium Merchant Funding, LLC. 40 Wall St. 5th Floor New York, NY, 10005		Cash Advance	Disputed			200,000.00
5	PointOne Capital, LLC 90 STATE STREET, SUITE 700 Office 40 Albany, NY, 12207		Business Guarantee	Disputed			200,000.00
6	Med Direct Capital, LLC 151 NW 1st Ave Delray Beach, FL, 33444		Cash Advance	Disputed			100,000.00
7	NFG Advance, LLC 1308 KINGS HWY Brooklyn, NY, 11229		Cash Advance	Disputed			100,000.00
8	Zen Capital 3131 NE 7th Miami, FL, 33137		Cash Advance	Disputed			100,000.00

Debtor Zeroholding, LLC
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	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Capital One Bank Po Box 31293 Salt Lake City, UT, 84131		Credit Card Debt				65,000.00
10	Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 07920		Lease				0.00
11	SL Airpark II LLC 195 Morristown Road Basking Ridge, NJ, 07920						0.00
12	Lincoln Industrial, LLC 1111 N LEE AVE 215 Oklahoma City, OK, 73103						0.00
13	SL Airpark LLC 195 Morristown Road Basking Ridge, NJ, 07920						0.00
14	Georgia Department of Revenue 1800 Century Boulevard Suite 9100 Atlanta, GA, 30345-0000		Taxes & Other Government Units				0.00
15	Georgia Department of Labor 148 Andrew Young Inter. Blvd Room 738 Atlanta, GA, 30303-0000		Taxes & Other Government Units				0.00
16	Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA, 19101-7346		Taxes & Other Government Units				0.00
17							
18							
19							
20							

Fill in this information to identify the case:Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. SynovusChecking4 4 3 0\$ 1,519.953.2. See continuation sheet\$ 4,632.59**4. Other cash equivalents (Identify all)**

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,152.54**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

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Zeroholding, LLC
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 7,502.53 - 0.00 = → \$ 7,502.53
face amount doubtful or uncollectible accounts11b. Over 90 days old: 32,714.26 - 0.00 = → \$ 32,714.26
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 40,216.79**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

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Zeroholding, LLC

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Zeroholding, LLC
Name33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 Vans and Equipment (see listed out VINs in Schedules)	\$ 320,000.00	Straight Line	\$ 800,000.00
47.2 2020 CHEVROLET EXPRESS G3500 S/N 1GCZGHFG4L1158488	\$		\$ 0.00
47.3 2014 CHEVROLET EXPRESS G2500 S/N 1GCWGGBA7E1102952	\$		\$ 0.00
47.4 See continuation sheet	\$ 0.00		\$ 0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Water Generator	\$		\$ 74,765.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 874,765.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 600 Airpark Drive, Suite 612, Nashville, TN 37217	Lease	\$ _____	_____	Unknown \$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				0.00 \$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
_____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
Website	\$ _____	_____	7,500.00 \$ _____
62. Licenses, franchises, and royalties			
Zerorez Franchise Rights	\$ _____	_____	360,000.00 \$ _____
63. Customer lists, mailing lists, or other compilations			
Customer List	\$ _____	_____	36,618.00 \$ _____
64. Other intangibles, or intellectual property			
_____	\$ _____	_____	\$ _____
65. Goodwill			
_____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			404,118.00 \$ _____

Debtor

Zeroholding, LLC

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Zeroholding, LLC

Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 6,152.54	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 40,216.79	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 874,765.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 404,118.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,325,252.33	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 1,325,252.33		\$ 1,325,252.33

Debtor 1 Zeroholding, LLC

22-56502

First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B**3) Checking, savings, money market, or financial brokerage accounts**

Synovus	Checking	7936
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Balance: 4,296.21

BancFirst	Checking	2630
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Balance: 336.38

Synovus	Checking	3029
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Balance: 0.00

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2014 CHEVROLET EXPRESS G2500 S/N 1GCWGGBAE1102685	0.00
---	------

2014 CHEVROLET 2500 VAN S/N 1GCWGGFA1E1210347	0.00
---	------

2017 CHEVROLET EXPRESS G3500 S/N 1GCZGHFG6H1347862	0.00
--	------

2018 CHEVROLET EXPRESS G2500 S/N 1GCWGBFGXJ1169752	0.00
--	------

2020 CHEVROLET EXPRESS G2500 S/N 1GCWGAFGXL1271503	0.00
--	------

2014 CHEVROLET EXPRESS G2500 S/N 1GCWGGBA7E1103776	0.00
--	------

2015 CHEVROLET EXPRESS G2500 S/N 1GCWGFCFXF1283017	0.00
--	------

2018 CHEVROLET EXPRESS G3500 S/N 1GCWGAFG9J1325659	0.00
--	------

2020 CHEVROLET EXPRESS G3500 S/N 1GCZGHFG2L1151264	0.00
--	------

2014 CHEVROLET EXPRESS G2500 S/N 1GCWGGBA6E1178579	0.00
--	------

2020 CHEVROLET EXPRESS G3500 S/N	0.00
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Debtor 1 Zeroholding, LLC

22-56502

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

1GCZGHFG7L1175138

2012 CHEVROLET	0.00
EXPRESS G3500 S/N	
1GCZGUCA7C1100416	

2014 CHEVROLET	0.00
EXPRESS G2500 S/N	
1GCWGGCA4E1127807	

2014 CHEVROLET	0.00
EXPRESS G2500 S/N	
1GCWGGBA1E1179042	

2014 CHEVROLET	0.00
EXPRESS G2500 S/N	
1GCWGGBA1E1102198	

2020 CHEVROLET	0.00
EXPRESS G3500 S/N	
1GCZGHFG5L1168222	

2018 CHEVROLET	0.00
EXPRESS G3500 S/N	
1GCZGHFG1J1177299	

Fill in this information to identify the case:

Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name
Arvest Equipment Finance

Describe debtor's property that is subject to a lien

\$ 50,020.00\$ 0.00

Creditor's mailing address

PO Box 1670Lowell, AR 72745

Describe the lien

Agreement you made

Creditor's email address, if known

Date debt was incurred 06/01/2022Last 4 digits of account number 5283

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 50,020.00

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:

Debtor Zeroholding, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number 22-56502
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA, 30303-0000

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

Georgia Department of Revenue
1800 Century Boulevard
Suite 9100
Atlanta, GA, 30345-0000

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Capital One Bank Po Box 31293 Salt Lake City, UT, 84131 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 65,000.00
3.2	Nonpriority creditor's name and mailing address CITY CAPITAL NY, LLC 90 STATE STREET, SUITE 700 OFFICE 40 Albany, NY, 12207 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 450,000.00
3.3	Nonpriority creditor's name and mailing address Click Capital Group, LLC 7901 4th St N. Ste 300 Saint Petersburg, FL, 33702 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 420,000.00
3.4	Nonpriority creditor's name and mailing address Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 07920 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 0.00
3.5	Nonpriority creditor's name and mailing address Lincoln Industrial, LLC 1111 N LEE AVE 215 Oklahoma City, OK, 73103 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 0.00
3.6	Nonpriority creditor's name and mailing address Med Direct Capital, LLC 151 NW 1st Ave Delray Beach, FL, 33444 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 100,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <u>7</u> Nonpriority creditor's name and mailing address</p> <p>Newtek Small Business Finance 4800 T-Rex Avenue Suite 120 Boca Raton, FL, 33431</p> <p>Date or dates debt was incurred <u>04/28/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,500,000.00</u></p>
<p>3. <u>8</u> Nonpriority creditor's name and mailing address</p> <p>NFG Advance, LLC 1308 KINGS HWY Brooklyn, NY, 11229</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Cash Advance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>100,000.00</u></p>
<p>3. <u>9</u> Nonpriority creditor's name and mailing address</p> <p>PointOne Capital, LLC 90 STATE STREET, SUITE 700 Office 40 Albany, NY, 12207</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Guarantee</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>200,000.00</u></p>
<p>3. <u>10</u> Nonpriority creditor's name and mailing address</p> <p>Premium Merchant Funding, LLC. 40 Wall St. 5th Floor New York, NY, 10005</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Cash Advance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>200,000.00</u></p>
<p>3. <u>11</u> Nonpriority creditor's name and mailing address</p> <p>SL Airpark II LLC 195 Morristown Road Basking Ridge, NJ, 07920</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>0.00</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹²	Nonpriority creditor's name and mailing address SL Airpark LLC 195 Morristown Road Basking Ridge, NJ, 07920	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹³	Nonpriority creditor's name and mailing address Zen Capital 3131 NE 7th Miami, FL, 33137	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 100,000.00
	Date or dates debt was incurred <u>07/01/2022</u> Last 4 digits of account number _____	Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Moore & Van Allen PLLC 100 North Tryon Street Suite 4700 Charlotte, NC, 28202	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. Moore & Van Allen PLLC 100 North Tryon Street Suite 4700 Charlotte, NC, 28202	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a. \$ 0.00

5b. **Total claims from Part 2**

5b. + \$ 5,135,000.00

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ 5,135,000.00

Fill in this information to identify the case:

Debtor name Zeroholding, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 22-56502 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>600 Airpark Drive, Suite 612, Nashville, TN 37217 Lessee</p> <p>State the term remaining</p> <p>52 months</p> <p>List the contract number of any government contract</p>	<p>SL Airpark LLC 195 Morristown Road Basking Ridge, NJ, 07920</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2022 GMC Savanna 3500 VIN: 1GTZ7HF74N1156548 Lessee</p> <p>State the term remaining</p> <p>42 months</p> <p>List the contract number of any government contract</p>	<p>Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 19809</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2022 Chevrolet Express 3500 VIN: 1GCZGHF74N1152483</p> <p>State the term remaining</p> <p>42 months</p> <p>List the contract number of any government contract</p>	<p>Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 19809</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Chevrolet Express 3500 VIN :1GCZGHF70N1141724</p> <p>State the term remaining</p> <p>41 months</p> <p>List the contract number of any government contract</p>	<p>Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 19809</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>600 Airpark Drive, Suite 612, Nashville, TN 37217 Lessee</p> <p>State the term remaining</p> <p>52 months</p> <p>List the contract number of any government contract</p>	<p>SL Airpark II, LLC 195 Morristown Road Basking Ridge, NJ, 07920</p>

Debtor Zeroholding, LLC Case number (if known) 22-56502
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. <u>6</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>14320 N Lincoln Blvd, Suite 418, Edmond, OK 73013 Lessee</p> <p>State the term remaining</p> <p>54 months</p> <p>List the contract number of any government contract</p>	<p>Lincoln Industrial, LLC 1111 N LEE AVE 215 Oklahoma City, OK, 73103</p>
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2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
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2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
---------	---

2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
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2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
---------	---

2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
---------	---

2. ____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
---------	---

Fill in this information to identify the case:

Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 22-56502☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Premium Merchant Fundir	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Premium Merchant Fundir	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 IBS Solutions, Inc.	IBS Solutions, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 HST, Inc.		Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Mittere, Inc.	Mittere, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Eclipse Advisors, LLC	Eclipse Advisors, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Kinetic Subsidiary, Inc.	Kinetic Subsidiary, Inc. 250 PHARR ROAD Suite 212 Atlanta, GA 30305	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Zeroholding OKC		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Radiation Oncology Center		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Z.E.R.O. Holding Co., LLC	Z.E.R.O. Holding Co., LLC 2132 JACKSON PKWY Atlanta, GA 30318	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 MMI Educational Technologies, LLC	MMI Educational Technologies, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Eyewonder, Inc.		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 IBS Solutions, Inc.	IBS Solutions, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Alpharetta Weightloss & Counseling, LLC	Alpharetta Weightloss & Counseling, LLC 3333 Old Milton Parkway Suite 200 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Medical Management Institute, Inc.	Medical Management Institute, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Brown Business Development, LLC		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Zerorez		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20 ZFS Inc.		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21 ZFS Inc. Oklahoma		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22 AOA Cares Inc.	AOA Cares Inc. 3330 PRESTON RIDGE ROAD Suite 300 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.23	3333 Old Milton Hyperbaric, LLC	3333 Old Milton Hyperbaric, LLC 3333 Old Milton Parkway Suite 360 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24	3333 Physical Therapy, LLC	3333 Physical Therapy, LLC 3333 Old Milton Parkway Suite 180 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25	AM Terminal Holding, LLC	AM Terminal Holding, LLC 189 American Grain St East Saint Louis, IL 62206	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.26	DTL Investments, LLC	DTL Investments, LLC 8950 BROCKHAM WAY Alpharetta, GA 30022-5882	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27	Innovative Business Practices, Inc.	Innovative Business Practices, Inc. 8950 BROCKHAM WAY Alpharetta, GA 30022-5882	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.28	Mittere Tax & Advisory, LLC	Mittere Tax & Advisory, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.29	MRT Acquisition, LLC	MRT Acquisition, LLC 2813 HIGHWAY 64 Apex, NC 27502	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.30	PRSO, LLC	PRSO, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 Schorr Line Enterprises, Inc.	Schorr Line Enterprises, Inc. 3955 Brookline Drive Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Eclipse Advisors, LLC	Eclipse Advisors, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Junior Raiders Baseball, Inc.	Junior Raiders Baseball, Inc. PO Box 3206 Alpharetta, GA 30023-3206	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.34 HST, Inc.		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Sterling Capital Group, LLC	Sterling Capital Group, LLC 250 PHARR ROAD Suite 212 Atlanta, GA 30305	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.36 The Locklear Company	The Locklear Company 3180 Mathienson Drive Suite 712 Atlanta, GA 30305	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Mittere Tax & Advisory, LLC	Mittere Tax & Advisory, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.38 PRSOG, LLC	PRSOG, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39 JCFJR Holdings, LLC	JCFJR Holdings, LLC 170 Meeting Street Suite 501 Charleston, SC 29401	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Curepoint Holdings LLC	Curepoint Holdings LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.41 MEC Capital, Inc.	MEC Capital, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.42 Wallace Family Enterprise, LLC		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43 AOA-AMC, LLC	AOA-AMC, LLC 3330 PRESTON RIDGE ROAD Suite 300 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.44 Knowledge Republic Holdings, LLC	Knowledge Republic Holdings, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45 The Locklear Company	The Locklear Company 3180 Mathienson Drive Suite 712 Atlanta, GA 30305	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.46 City of Atlanta Fund, LLC	City of Atlanta Fund, LLC 2520 Northwinds Parkway Suite 285 Alpharetta, GA 30009	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.47 Mills Floral Co.	Mills Floral Co. 4550 PEACHTREE LAKES DR Duluth, GA 30096-3092	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.48 Dooley Investment Holdings		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.49 ZFS Inc Huntsville		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.50 Mittere, Inc.	Mittere, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.51 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.52 Los Locos Amigos Cantina, LLC	Los Locos Amigos Cantina, LLC 1030 BROADWAY Columbus, GA 31901	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.53 Milo Sussex, LLC	Milo Sussex, LLC 3180 Mathieson Drive Suite 712 Atlanta, GA 30305	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.54 Water Machine, LLC	Water Machine, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.55 Physician Financial Partners, LLC	Physician Financial Partners, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.56 ZFS Inc Nashville		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.57 Zeroholdings, LLC		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.58 Mark Miles		Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.59 IBS of America		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.60 Intelligent Network Solutions, Inc.	Intelligent Network Solutions, Inc. 2520 Northwinds Parkway Suite 285 Alpharetta, GA 30009	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.61 Zero Holding		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.62 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.63 RJJ Capital, Inc.	RJJ Capital, Inc. 2757 GROVE ST NE Atlanta, GA 30319	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.64 MEC Capital, Inc.	MEC Capital, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.65 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.66 Lori M. Miles		Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court

IN RE:

Case No. 22-56502

Zeroholding, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
MEC Capital 11175 Cicero Drive STE 100, Alpharetta, GA 30022	17.00	Managing member
Jamila Dadabhoy 3180 Mathieson Drive Atlanta , Atlanta, GA 30305	11.00	Other (Member)
Dathan Jay 17920 Vermejo Drive, Edmond, OK 73012	4.00	Other (Member)
Mark Miles 339350 E 850 , Chandler, OK 74834	14	Other (Member)
Wallace Family Enterprises 105 Harmony Crossing STE 3, Eatonton, OK 73121	4	Other (Member)
Schorr Line Enterprises 3955 Brookline Drive, Alpharetta, GA 30055	19	Other (Member)

United States Bankruptcy Court

IN RE:

Case No. 22-56502

Zeroholding, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
RJJ Capital 2757 Grove Street, Atlanta, GA 30319	9.0	
Dooley Investment Holdings 1071 Ridge Point, Athens, GA 30606	9	Other (Member)
Brown Business Development 28441 Zurita, Mission Viejo, CA 92692	13	Other (Member)

Fill in this information to identify the case and this filing:

Debtor Name Zeroholding, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): 22-56502

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2022
MM / DD / YYYY

 /s/ Phillip Miles

Signature of individual signing on behalf of debtor

Phillip Miles

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Zeroholding, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 22-56502

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 1,513,161.00

For prior year:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 3,995,999.00

For the year before that:

From 01/01/2020 to 12/31/2020
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 2,934,216.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Arvest Equipment Finance Creditor's name PO Box 1670 Lowell, AR 72745	7/26/22 7/15/22 6/15/22	\$ 7,623.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Capital One Bank Creditor's name Po Box 31293 Salt Lake City, UT 84131	7/11/22 7/8/22 7/1/22 6/28/22 6/27/22 6/21/22 6/14/22 6/8/22 6/3/22	\$ 77,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card Debt

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Erik Wallace Insider's name		\$ Unknown	
Relationship to debtor			
4.2. Mittere, Inc. Insider's name 11175 Cicero Drive Suite 100 Alpharetta, GA 30022		\$ Unknown	
Relationship to debtor			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			\$
5.2. Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$
Last 4 digits of account number: XXXX-			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number 21C1883		Second Circuit Court for Davidson County, Tennessee	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title		Court or agency's name and address	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
	Case title	Court name and address
	Case number	Name
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
			\$
Recipient's relationship to debtor			
9.2. Recipient's name			\$
			\$
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Rountree, Leitman, Klein & Geer, LLC</u>		<u>08/2022</u>	\$ <u>20,000.00</u>
	Address <u>2987 Clairmont Road, Suite 350</u> <u>Atlanta, GA 30329</u>			

Email or website address
wgeer@rlkglaw.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address _____			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____

Trustee

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>Curepoint LLC</u>			\$ <u>126,000.00</u>
	Address			
	Relationship to debtor			
13.2.	<u>Gordon Telford Jr</u>			\$ <u>13,000.00</u>
	Address			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.			
14.2.			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Zeroholding, LLC
NameCase number (if known) 22-56502**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<u>Name</u>			\$ <u></u>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<u>Case number</u>	<u>Name</u>		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u>	<u>Name</u>		<u></u>

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____
25.2. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____
25.3. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Mittere Tax & Advisory</u> Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	From _____ To _____

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Mittere Tax & Advisory</u> Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Mittere Tax & Advisory</u> Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Newtek Small Business Finance

Name

4800 T-Rex Avenue Suite 120, Boca Raton, FL 33431

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Zeroholding, LLC
Name _____

Case number (if known) 22-56502 _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2. _____
Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
MEC Capital	11175 Cicero Drive STE 100, Alpharetta, GA 30022		17.00
Jamila Dadabhoy	3180 Mathieson Drive Atlanta , Atlanta, GA 30305	Member	11.00
Dathan Jay	17920 Vermejo Drive, Edmond, OK 73012	Member	4.00
Mark Miles	339350 E 850 , Chandler, OK 74834	Member	14
Wallace Family Enterprises	105 Harmony Crossing STE 3, Eatonton, OK 73121	Member	4

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Micheal Miles	300 Hayward Lane, Alpharetta, GA 30022	Former Member	_____ To _____
Emily Brook	370 Witten Road Alpharetta GA 30022	Former Member	_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Phillip Miles Name 300 Hayward Lane Alpharetta, GA	180,000.00	_____	Salary
Relationship to debtor		_____	
Manager of MEC Capital, Inc.		_____	

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Name and address of recipient

0.00

Independent
Contractor Work

30.2

Erik Wallace

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2022
MM / DD / YYYY

X

/s/ Phillip Miles

Printed name Phillip Miles

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Debtor Name Zeroholding, LLCCase number (if known) 22-56502**Continuation Sheet for Official Form 207****3) Certain payments or transfers to creditors within 90 days before filing this case**

American Express,	\$16,500.00
Ivy Funding Twelve,	\$23,209.08
Quick Capital,	\$10,000.00
Synovus,	\$24,333.40
Zerorez Franchising Systems, Inc.,	\$40,892.43

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Northwinds Leasing	11175 Cicero Drive Suite 100, Alpharetta, GA 30022	Unknown
Curepoint, LLC	11175 Cicero Drive Suite 100, Alpharetta,	\$280,347.91
Newtek Small Business Finance	4800 T-Rex Avenue Suite 120, Boca Raton, FL 33431	\$119,881.48
MEC Capital, Inc.	11175 Cicero Drive Suite 100, Alpharetta, GA 30022	Unknown
Eclipse Staffing, LLC (Pass-through only)	11175 Cicero Drive Suite 100, Alpharetta, GA 30022	Unknown
Medical Management Institute, Inc.	11175 Cicero Drive Suite 100, Alpharetta, GA 30022	Unknown

13) Transfers not already listed on this statement**Transferee: Ivy Funding Twelve****Date of Transfer:****Description:****Value: \$32,768.28**

Transferee: Physicians Financial Partners**Date of Transfer:****Description:****Value: \$8,000.00**

Debtor Name Zeroholding, LLC

Case number (if known) 22-56502

Continuation Sheet for Official Form 207

Transferee: Plexe, LLC

Date of Transfer:

Description:

Value: \$4,391.00

Transferee: Secure Capital

Date of Transfer:

Description:

Value: \$2,000.00

Transferee: Zaryn Holdings, LLC

Date of Transfer:

Description:

Value: \$1,975.00

28) Additional people in control of the debtor at the time of the filing of this case

Schorr Line Enterprises	3955 Brookline Drive, Alpharetta, GA 30055	19
RJJ Capital	2757 Grove Street, Atlanta, GA 30319	9.0
Dooley Investment Holdings	1071 Ridge Point, Athens, GA 30606	9
Brown Business Development	28441 Zurita, Mission Viejo, CA 92692	13

30) Payments, distributions, or withdrawals credited or given to insiders

Name and Address:

MEC Capital, Inc.

**11175 Cicero Drive
Suite 100
Alpharetta, GA 30022**

Amount of money or description: \$36,500.00

Debtor Name Zeroholding, LLC

Case number *(if known)* 22-56502

Continuation Sheet for Official Form 207

Dates: - , - , -

Reason:

United States Bankruptcy Court
Northern District of Georgia

In re: Zeroholding, LLC

Case No. 22-56502

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 09/09/2022

/s/ Phillip Miles

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

3333 Old Milton Hyperbaric, LLC
3333 Old Milton Parkway
Suite 360
Alpharetta, GA 30005

Click Capital Group, LLC
7901 4th St N.
Ste 300
Saint Petersburg, FL 33702

3333 Physical Therapy, LLC
3333 Old Milton Parkway
Suite 180
Alpharetta, GA 30005

Curepoint Holdings LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Alpharetta Weightloss & Counseling, LLC
3333 Old Milton Parkway
Suite 200
Alpharetta, GA 30005

Curepoint, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

AM Terminal Holding, LLC
189 American Grain St
East Saint Louis, IL 62206

Dooley Investment Holdings

AOA Cares Inc.
3330 PRESTON RIDGE ROAD
Suite 300
Alpharetta, GA 30005

DTL Investments, LLC
8950 BROCKHAM WAY
Alpharetta, GA 30022-5882

AOA-AMC, LLC
3330 PRESTON RIDGE ROAD
Suite 300
Alpharetta, GA 30005

Eclipse Advisors, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Arvest Equipment Finance
PO Box 1670
Lowell, AR 72745

Enterprise FM Trust
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE 07920

Brown Business Development, LLC

Enterprise FM Trust
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE 19809

Capital One Bank
Po Box 31293
Salt Lake City, UT 84131

Eyewonder, Inc.

CITY CAPITAL NY, LLC
90 STATE STREET, SUITE 700
OFFICE 40
Albany, NY 12207

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA 30303-0000

City of Atlanta Fund, LLC
2520 Northwinds Parkway
Suite 285
Alpharetta, GA 30009

Georgia Department of Revenue
1800 Century Boulevard
Suite 9100
Atlanta, GA 30345-0000

HST, Inc.

IBS of America

Mark Miles

IBS Solutions, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

MEC Capital, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Innovative Business Practices, Inc.
8950 BROCKHAM WAY
Alpharetta, GA 30022-5882

Med Direct Capital, LLC
151 NW 1st Ave
Delray Beach, FL 33444

Intelligent Network Solutions, Inc.
2520 Northwinds Parkway
Suite 285
Alpharetta, GA 30009

Medical Management Institute, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

Mills Floral Co.
4550 PEACHTREE LAKES DR
Duluth, GA 30096-3092

JCFJR Holdings, LLC
170 Meeting Street
Suite 501
Charleston, SC 29401

Milo Sussex, LLC
3180 Mathieson Drive
Suite 712
Atlanta, GA 30305

Junior Raiders Baseball, Inc.
PO Box 3206
Alpharetta, GA 30023-3206

Mittere Tax & Advisory, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Kinetic Subsidiary, Inc.
250 PHARR ROAD
Suite 212
Atlanta, GA 30305

Mittere, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Knowledge Republic Holdings, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

MMI Educational Technologies, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Lincoln Industrial, LLC
1111 N LEE AVE
215
Oklahoma City, OK 73103

Moore & Van Allen PLLC
100 North Tryon Street
Suite 4700
Charlotte, NC 28202

Lori M. Miles

MRT Acquisition, LLC
2813 HIGHWAY 64
Apex, NC 27502

Los Locos Amigos Cantina, LLC
1030 BROADWAY
Columbus, GA 31901

Newtek Small Business Finance
4800 T-Rex Avenue
Suite 120
Boca Raton, FL 33431

SL Airpark II, LLC
195 Morristown Road
Basking Ridge, NJ 07920

NFG Advance, LLC
1308 KINGS HWY
Brooklyn, NY 11229

SL Airpark LLC
195 Morristown Road
Basking Ridge, NJ 07920

Ospylac Enterprises, LLC

Sterling Capital Group, LLC
250 PHARR ROAD
Suite 212
Atlanta, GA 30305

Phillip Miles
300 Hayward Lane
Alpharetta, GA 30022

The Locklear Company
3180 Mathienson Drive
Suite 712
Atlanta, GA 30305

Physician Financial Partners, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Wallace Family Enterprise, LLC

PointOne Capital, LLC
90 STATE STREET, SUITE 700
Office 40
Albany, NY 12207

Water Machine, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Premium Merchant Funding, LLC.
40 Wall St. 5th Floor
New York, NY 10005

Z.E.R.O. Holding Co., LLC
2132 JACKSON PKWY
Atlanta, GA 30318

PRSO, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Zen Capital
3131 NE 7th
Miami, FL 33137

Radiation Oncology Center

Zero Holding

RJJ Capital, Inc.
2757 GROVE ST NE
Atlanta, GA 30319

Zeroholding OKC

Zeroholdings, LLC

Schorr Line Enterprises, Inc.
3955 Brookline Drive
Alpharetta, GA 30022

Zerorez

ZFS Inc Huntsville

SL Airpark II LLC
195 Morristown Road
Basking Ridge, NJ 07920

ZFS Inc Nashville

ZFS Inc.

ZFS Inc. Oklahoma

United States Bankruptcy Court

Northern District of Georgia

In re Zeroholding, LLC

Case No. 22-56502

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 20,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 495.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

- A. prepare and file on behalf of the client all petitions, schedules, statements, plans, and other documents or pleadings;
- B. attend and represent the client at all meetings of creditors, hearings, trials, conferences, and other proceedings, whether in or out of court;
- C. provide legal advice to the client as to the rights, duties, and powers of the client as a debtor in possession in a chapter 11 case, and as to other matters arising in or related to the chapter 11 case; and
- D. otherwise assist, advise, and represent the client on matters related to the chapter 11 case as requested by the client

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Adversary Proceedings Filed Against Debtor.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/09/2022

/s/ Will Geer, 940493

Date

Signature of Attorney

Rountree, Leitman, Klein & Geer, LLC

Name of law firm
2987 Clairmont Road
Suite 350
Atlanta, GA 30329